

FROM **CONNECTION**



TO **COMPLETION**

Contents

Company Profile

Hyundai Glovis Overview

- 02 Business Story
 - 10 CEO Message
 - 12 Management Philosophy & Vision
 - 14 History
 - 16 Sustainability Management
-

Business Spectrum

- 20 Logistics
 - 38 Shipping
 - 50 Distribution
 - 62 New Business
-



COMPANY PROFILE

HYUNDAI GLOVIS

GLOBAL SMART SCM SOLUTIONS PROVIDER

Hyundai Glovis has consistently set new—standards in logistics by providing seamless, end-to-end solutions. Built on global smart SCM capabilities that integrate strategy, systems, and execution, we deliver optimal solutions across the entire value chain. We create industry-leading logistics frameworks through technology-driven insights and evolving solutions. From logistics and shipping to distribution—and with a forward-looking vision for emerging businesses—we build on our experience connecting diverse industries and markets to shape the future of the global supply chain.



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PR Video

This PDF contains interactive functions that enable navigation to specific pages within the brochure or external links (e.g., YouTube, web pages). These features operate optimally in Adobe Acrobat Reader; some may not function in web browsers.

COMPANY PROFILE

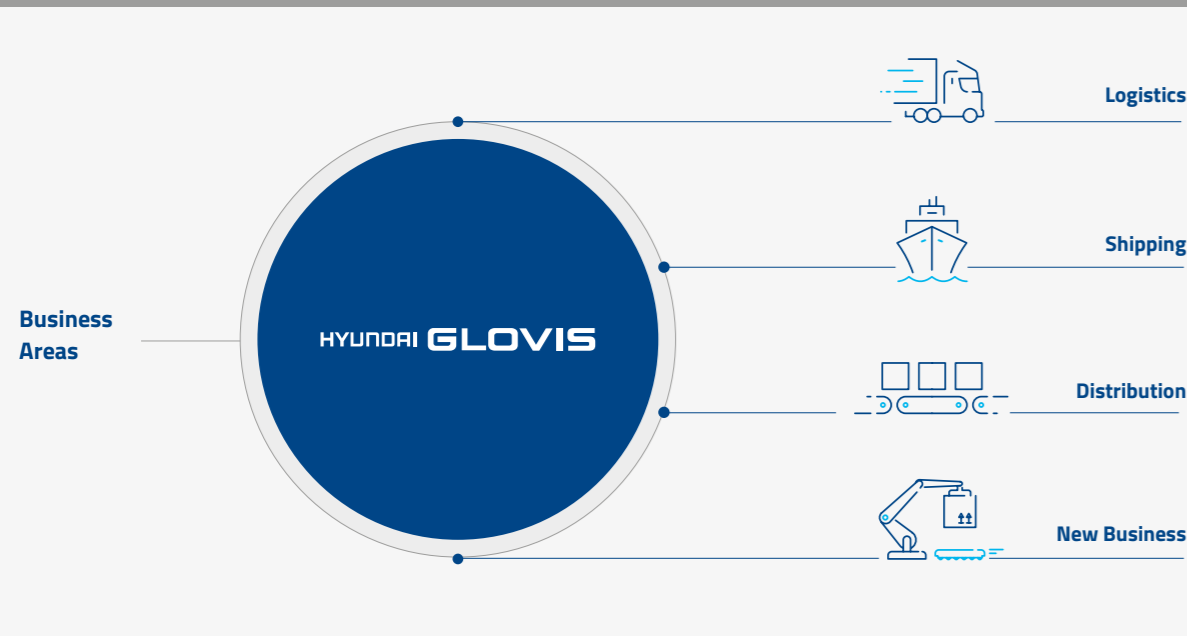
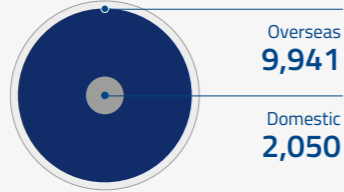
Company Establishment

Feb. 22, 2001

Head Office: 83-21, Wangsimni-ro, Seongdong-gu, Seoul, Republic of Korea

Workforce (as of December 2024)

11,991

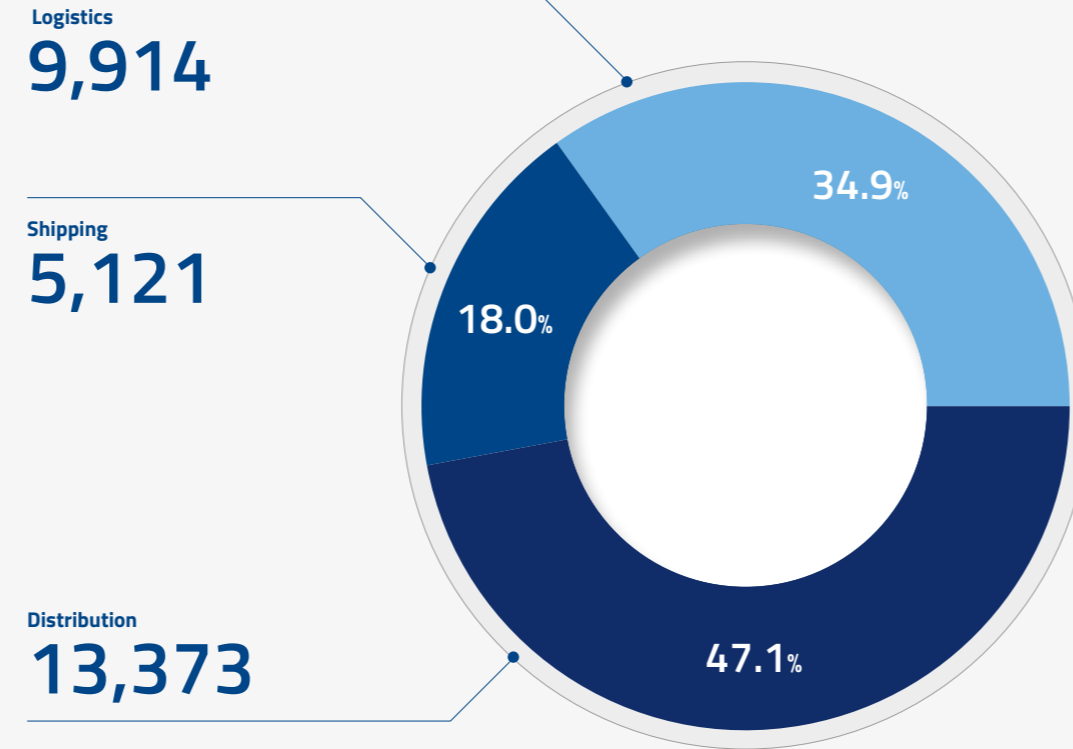


Global Network (as of May 2025)

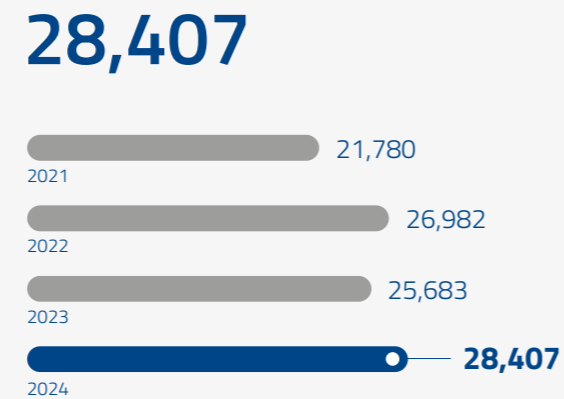


Financial Highlights

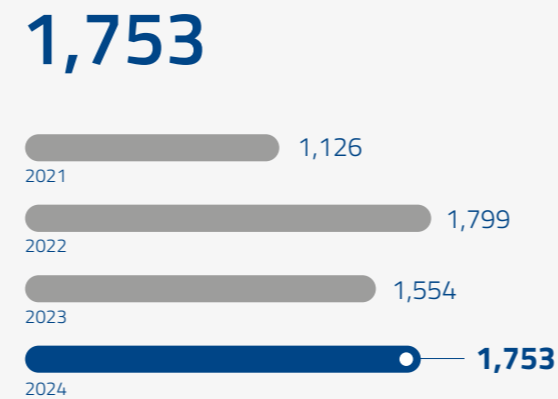
Revenue and Sales Breakdown by Business Area (KRW billion)



Revenue (KRW billion)



Operating Profit (KRW billion)



HYUNDAI GLOVIS

GLOBAL SMART SCM SOLUTIONS PROVIDER

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Explore More ▶
PR Video



We deliver meticulously designed, end-to-end logistics solutions that cover every stage of the supply chain, from origin to final destination. Leveraging our capabilities from transportation, warehousing, cargo handling, packaging, and inventory management, we provide tailored strategies for diverse industries. Supported by an extensive global network and in-house developed logistics information systems, we operate multimodal transportation services that seamlessly connect sea, air, and land. By integrating complex logistics flows and turning connectivity into tangible value, we promote global expansion and sustainable growth for our customers.



FROM
THE FIRST MILE

TO
FULL CONTROL

We deliver meticulously designed, end-to-end logistics solutions that cover every stage of the supply chain, from origin to final destination. Leveraging our capabilities from transportation, warehousing, cargo handling, packaging, and inventory management, we provide tailored strategies for diverse industries. Supported by an extensive global network and in-house developed logistics information systems, we operate multimodal transportation services that seamlessly connect sea, air, and land. By integrating complex logistics flows and turning connectivity into tangible value, we promote global expansion and sustainable growth for our customers.



LOGISTICS

▶ LEARN MORE

KEY PERFORMANCE HIGHLIGHTS

Ocean Import/Export

644,570 TEU

Air Import/Export

60,860 tons

(as of December 2024)

BUSINESS SEGMENTS



TO
FULL CONTROL

FROM FLEET STRENGTH TO GLOBAL REACH

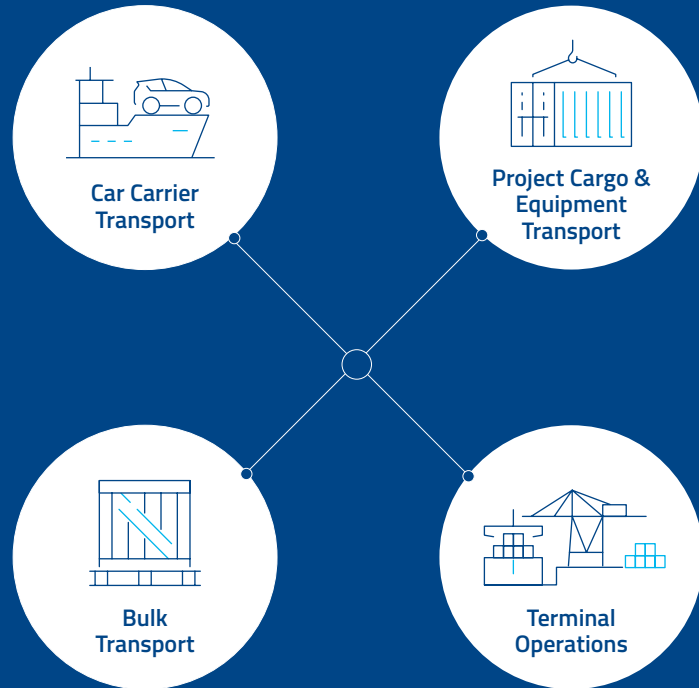
Using a diverse fleet of car carriers, bulk carriers, and multipurpose vessels, we offer global ocean transportation services covering finished vehicles, raw materials, and project cargo. We aim to increase our annual vehicle transport capacity from 3.3 million units to 5 million units by 2030, strengthening our unmatched competitiveness. By deploying ultra-large vessels, expanding global routes, and investing in terminal infrastructure, we enhance both transportation stability and worldwide responsiveness. At the same time, we are advancing our ability to carry next-generation energy sources such as LNG, LPG, ammonia, and liquid hydrogen, while also moving toward low-carbon vessels, including LNG-powered vessels, to solidify our position as a top-tier global shipping company.



SHIPPING

▶ LEARN MORE

BUSINESS SEGMENTS



KEY PERFORMANCE HIGHLIGHTS

Finished Vehicle Transport

3,313,375 units

Bulk Transport

42,033,000 tons

Car Carriers & Bulk Carriers

139 vessels

(as of December 2024)

FROM FLEET S

Using a diverse fleet of car carriers, bulk carriers, and project cargo vessels, we offer global ocean transportation services for raw materials, and project cargo. We aim to increase our capacity from 3.3 million units to 5 million units with unmatched competitiveness. By deploying ultra-large vessels, routes, and investing in terminal infrastructure, we ensure stability and worldwide responsiveness. At the same time, we have the ability to carry next-generation energy sources such as liquid hydrogen, while also moving toward low-carbon powered vessels, to solidify our position as a

TO GLOBAL REACH



We have an integrated distribution value chain across the automotive industry, providing agile and strategic services to meet evolving global demand. Our trading business, which covers industrial essentials—from raw materials to finished products—balances supply and demand while strengthening supply chain stability. Our proprietary capabilities in the knockdown (KD) business enhance the reliability of procurement and the efficiency of automotive manufacturing plants overseas. Our Auto Biz division links the entire value chain, from pre-owned vehicle auctions to exports, thus boosting market transparency and expanding the global pre-owned vehicle distribution network. By combining differentiated execution with leading industry expertise, we support customer growth, increase industrial value, and help to ensure a sustainable future for all.

FROM
MARKET INSIGHT

TO
MOBILITY IMPACT



We have an integrated distribution value chain across the automotive industry, providing agile and strategic services to meet evolving global demand. Our trading business, which covers industrial essentials—from raw materials to finished products—balances supply and demand while strengthening supply chain stability. Our proprietary capabilities in the knockdown (KD) business enhance the reliability of procurement and the efficiency of automotive manufacturing plants overseas. Our Auto Biz division links the entire value chain, from pre-owned vehicle auctions to exports, thus boosting market transparency and expanding the global pre-owned vehicle distribution network. By combining differentiated execution with leading industry expertise, we support customer growth, increase industrial value, and help to ensure a sustainable future for all.



DISTRIBUTION

[▶ LEARN MORE](#)

KEY PERFORMANCE HIGHLIGHTS

Domestic & Overseas Pre-owned Vehicle Distribution

1,831,264 units

Aluminum Trading

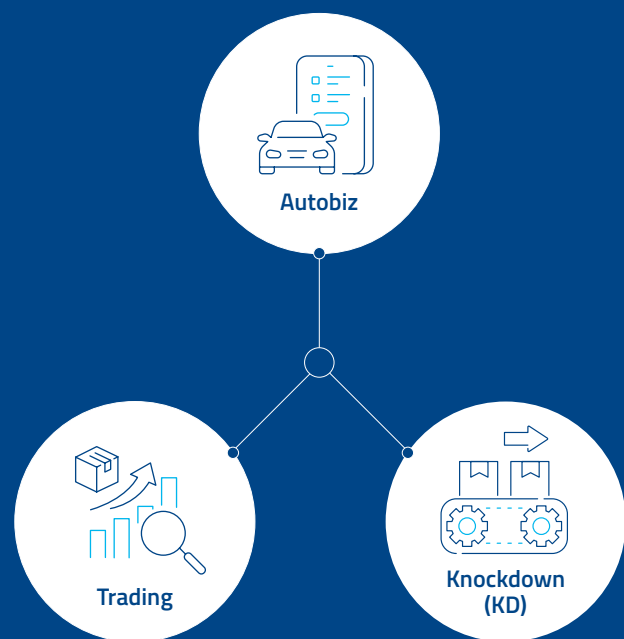
252,000 tons

Annual KD Supply Volume

67,625 FEU

(as of December 2024)

BUSINESS SEGMENTS



TO
MOBILITY IMPACT

FROM SMART SOLUTIONS — SUSTAINABLE — TO SHIFTS

We actively pursue new businesses that boost industrial efficiency and sustainability, thereby shaping the future of logistics. By combining customized design with operational expertise, we develop highly optimized logistics centers equipped with advanced automation and control systems, enhancing both productivity and efficiency. We are also creating a closed-loop resource circulation system to enable the reuse and recycling of end-of-life EV batteries, laying the foundation for a circular economy. Additionally, we are expanding transport capabilities within the hydrogen energy ecosystem to accelerate the development of a hydrogen society. With a focus on technology, resources, and energy transition, we drive meaningful transformation across a variety of industrial sectors.

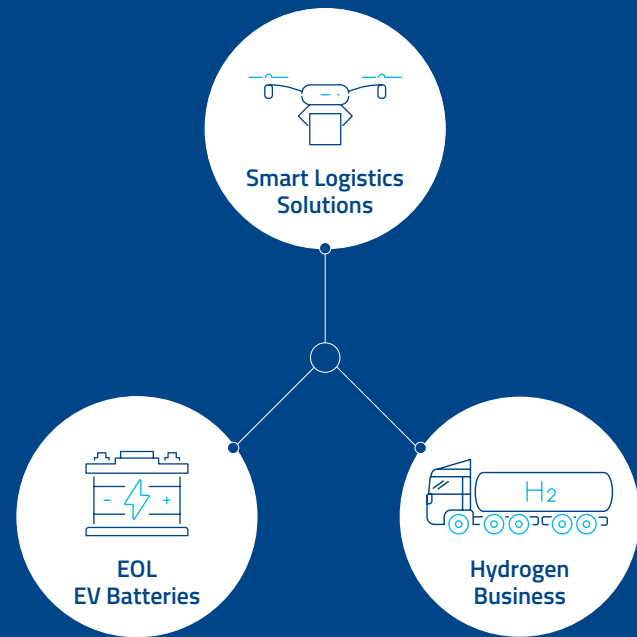


FROM
SMART S

SUSTAINABLE
TO
SHIFTS

NEW BUSINESS [▶ LEARN MORE](#)

BUSINESS SEGMENTS



KEY PERFORMANCE HIGHLIGHTS

Smart Logistics Solutions | Strategic Goal

Top 5 in Korea by 2030

EOL EV Batteries | Strategic Focus

Build a closed-loop resource circulation system based on an optimized collection and pretreatment network

Hydrogen Business | Strategic Focus

Deploy hydrogen trucks and expand global transportation of next-generation energy sources

We actively pursue new businesses that boost industrial sustainability, thereby shaping the future of logistics. By design with operational expertise, we develop highly optimized systems equipped with advanced automation and control systems to improve productivity and efficiency. We are also creating a closed-loop system to enable the reuse and recycling of end-of-life EV batteries, laying the foundation for a circular economy. Additionally, we are expanding our capabilities within the hydrogen energy ecosystem to support the development of a hydrogen society. With a focus on technology, resources, and innovation, we drive meaningful transformation across a variety of



CEO MESSAGE



Hyundai Glovis will continue to drive innovation and progress, delivering complete solutions that redefine the future of global logistics.

Dear Valued Customers,
Thank you for your ongoing trust and support of Hyundai Glovis as we face today's challenges and prepare for tomorrow's opportunities.

Hyundai Glovis is a global leader in smart supply chain management (SCM), offering reliable and innovative solutions at every stage of the customer value chain. Building on our expertise in logistics, shipping, and distribution, we are expanding into high-growth areas such as EV battery recycling and smart logistics solutions, creating fully optimized logistics ecosystems that enhance efficiency and sustainability.

In logistics, we offer comprehensive, end-to-end services that encompass transportation, warehousing, cargo handling, and consulting. Supported by advanced IT systems and a strong global network, our skilled experts offer one-stop total logistics services to maximize customer value.

Our shipping business delivers extensive ocean logistics through a diversified fleet of car carriers, bulk carriers, and LNG vessels. We ensure service stability through continuous investment in fleet expansion, while broadening our business portfolio by continuously diversifying our customer base. To drive sustainable growth, we are transitioning to low-carbon vessels, such as LNG-powered vessels, and bolstering our competitiveness in the global maritime transport market through data-driven fleet optimization.

Our distribution business improves supply chain reliability through optimized knockdown (KD) operations that support global automotive manufacturing. As Korea's largest pre-owned vehicle auction operator, we are increasing market transparency and driving growth in used vehicle distribution, while our trading division continues to expand its global presence.

We are also accelerating future-ready initiatives. Our closed-loop model for EV battery collection, sorting, and recycling reinforces our leadership in sustainable mobility.

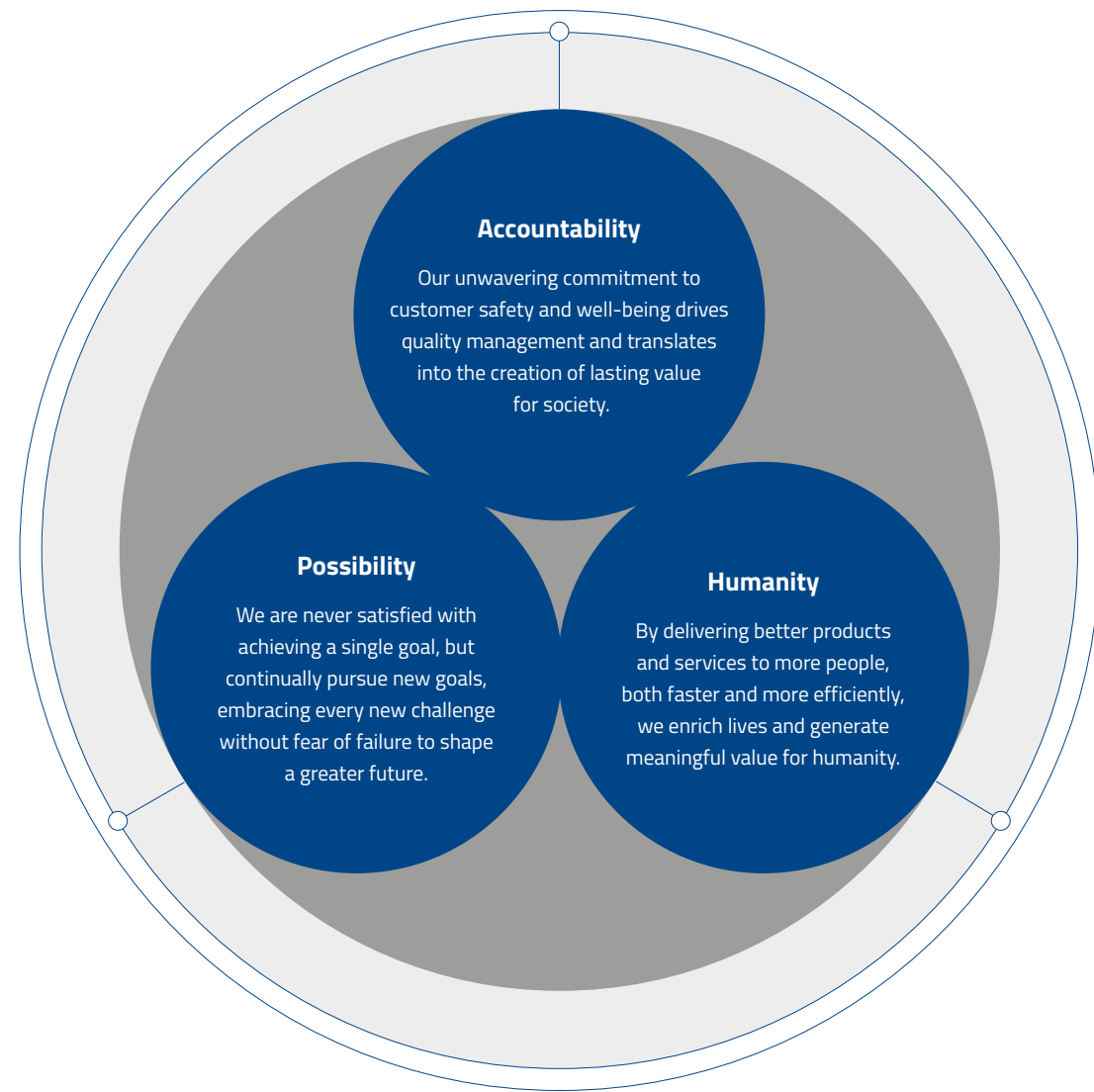
Furthermore, by integrating AI, big data, and robotics into all stages of logistics operations, we deliver smart solutions customized for six key industries: distribution, consumer goods, secondary batteries, automotive, biohealth, and petrochemicals.

With an eye to tomorrow, and no intention of resting on yesterday's achievements, Hyundai Glovis will continue to pursue relentless progress and innovation to create a more sustainable environment and future for everyone. As a global leader in smart SCM, we uphold customer-centric management, driving balanced growth that combines scale and substance through well-planned strategies and agile execution. We appreciate your continued support as we work toward the sustainable future we envision.

Thank you.

MANAGEMENT PHILOSOPHY & VISION

We connect people. Guided by a clear mission—and dedicated to creating a better world for everyone—we relentlessly challenge ourselves to achieve more. By connecting land, sky, and sea, we unlock every opportunity along the way, expanding customer-driven value and turning today's vision into tomorrow's reality.

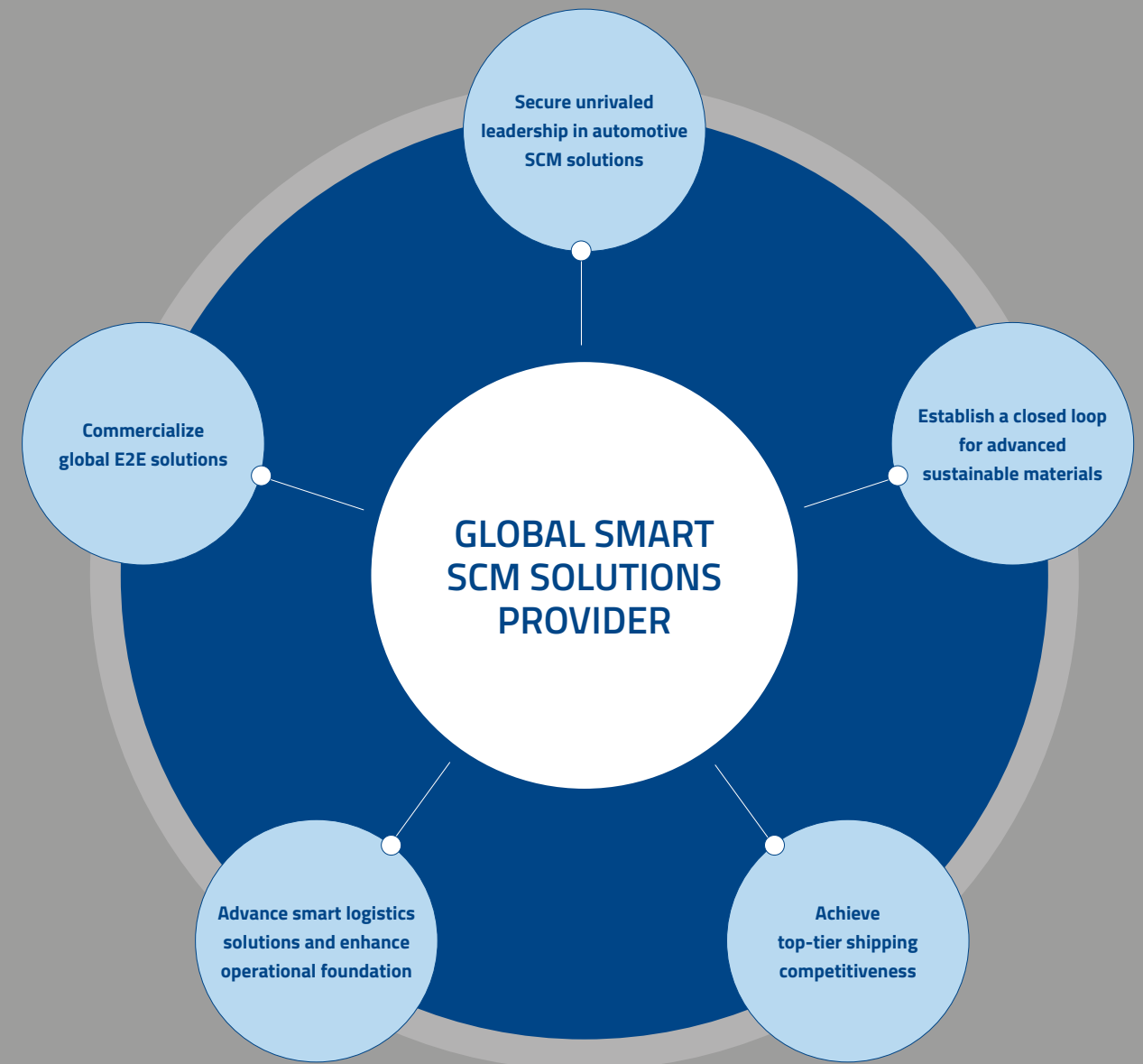


MANAGEMENT PHILOSOPHY

Through creative thinking and relentless determination for progress, we are helping shape a new future and turning humanity's aspirations into reality.

VISION

We pursue sustainable growth by delivering differentiated value and optimizing the entire customer value chain.



HISTORY

We have continuously set new benchmarks in the logistics industry, thereby expanding our global network and strengthening competitiveness. Now, as a global logistics leader, we are taking another significant stride forward, driving sustainable growth for all through innovation in future logistics and environmental stewardship.



SUSTAINABILITY MANAGEMENT

Explore More ▶
Webpage 

Under the ESG vision “Clean flow, built together,” Hyundai Glovis is building a transparent and sustainable flow across the environment, society, and governance. We participate in global initiatives such as the UNGC and TCFD, while also being recognized as the first Korean logistics company included in the DJSI World Index. Our ESG approach emphasizes both company-wide integration and supply chain-wide expansion. As a responsible corporate citizen, we faithfully fulfill our responsibilities and work together to create a brighter future for all.

ESG Vision Framework



ESG Performance

<p>MEMBER OF Dow Jones Sustainability Indices</p> <p>In collaboration with  SAM <small>a RobecoSAM brand</small></p>	<p>Included in DJSI World Index for 4 consecutive years (2021-2024)</p>
<p> 한국ESG기준원 Korea Institute of Corporate Governance and Sustainability</p>	<p>Acquired an Overall Grade A for ESG (Environment A/ Social A+/ Governance A) from KCGS in 2024</p>
<p></p>	<p>Honored with Global Standard Safety Management Award for 6 consecutive years (inducted into Hall of Fame)</p>



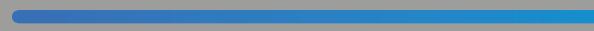
LOGISTICS



SHIPPING



DISTRIBUTION



NEW BUSINESS



INNOVATION

BUSINESS SPECTRUM

Designing today's business flow, expanding tomorrow's logistics value

BUSINESS SPECTRUM — 01

LOGISTICS

Leveraging a global network that connects every corner of the world and logistics capabilities that span all industries, we deliver end-to-end services that encompass import/export logistics, finished vehicles, parts, steel, and TPL. At the same time, we integrate transportation, warehousing, cargo handling, and inventory management into optimized solutions tailored to customer needs, while AI- and IoT-powered smart technologies drive efficiency across the entire supply chain.



Explore More ►
Webpage



IMPORT/EXPORT LOGISTICS



Ocean Import/Export
644,570 TEU

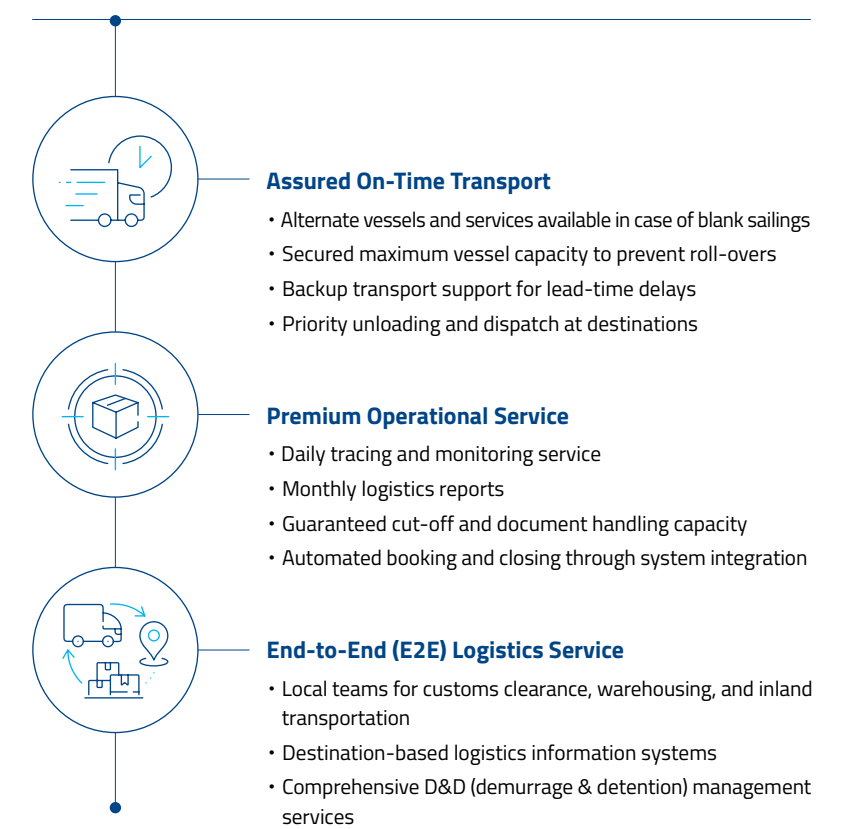
Air Import/Export
60,860 tons

*. As of December 2024

We offer comprehensive end-to-end logistics services that cover every step of the import and export process, supported by our global network and advanced information system.

Hyundai Glovis connects various transport modes—ocean, air, and land—into a seamless, efficient solution, ensuring the optimal performance of our customers’ businesses. Our proprietary logistics information system enables real-time shipment tracking, delivering secure and reliable services.

What Sets Us Apart





Key Services

Maritime Transportation

Leveraging a global network, advanced IT systems, and close collaboration with carriers and partners, we identify optimal transport routes tailored to customer needs and respond instantly to market shifts.



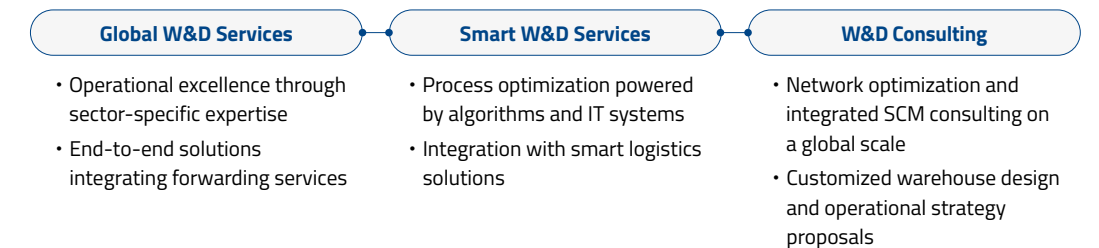
Air Transportation

We provide air transportation services for a wide range of industries, including automotive, machinery, and e-commerce, offering ground handling, express delivery, fulfillment, and global distribution center (GDC) solutions via our Incheon Airport logistics hub.



Global Warehousing & Distribution (W&D)

By combining a global network with industry-specific expertise, we provide integrated outsourcing services and tailored W&D solutions backed by comprehensive logistics consulting.



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Webpage



FINISHED VEHICLE LOGISTICS



Domestic Transport
1,933,550 units

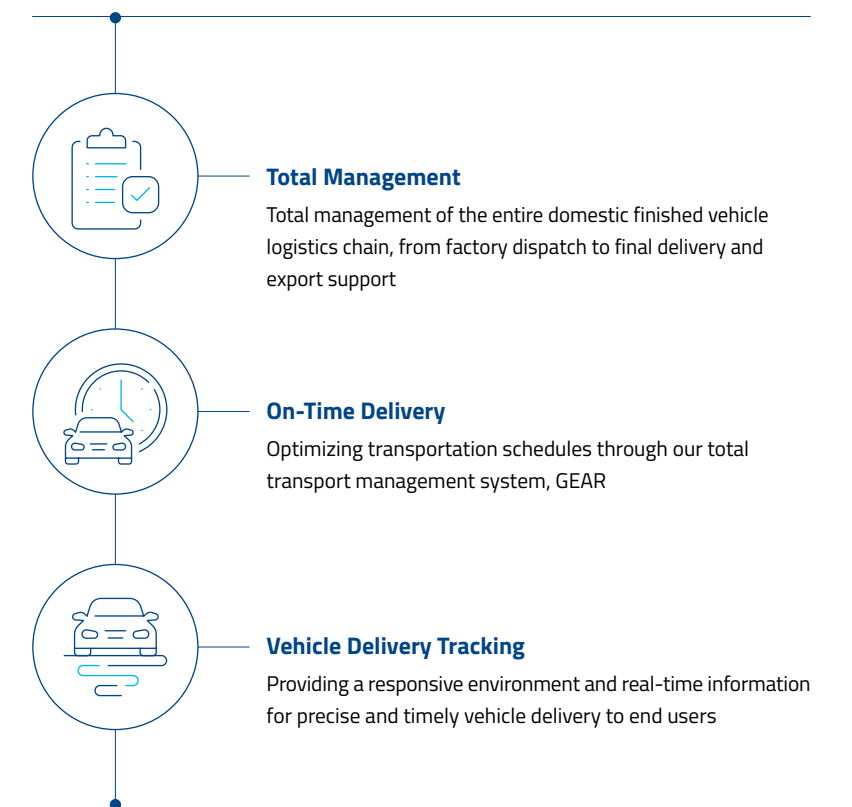
Export Transport
1,284,508 units

*. As of December 2024
*. Domestic transport: factory dispatch and last-mile delivery combined

We provide end-to-end management of domestic finished vehicle logistics.

We offer fully integrated domestic vehicle logistics, covering every stage from production to final delivery. Hyundai Glovis oversees all processes—from vehicle dispatch and storage to inspection, finishing, and transportation to deliver reliable and efficient logistics services.

What Sets Us Apart





Key Services

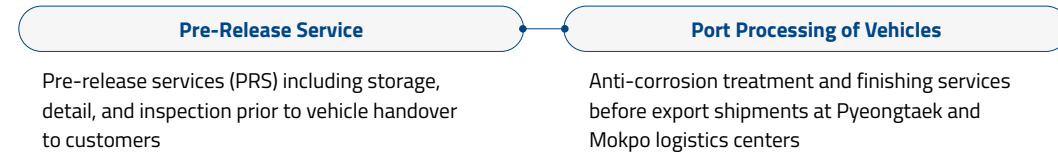
Factory Dispatch

We transport newly manufactured vehicles from plants to regional delivery centers or export ports using TP (transporter) carriers.

Last-Mile Delivery

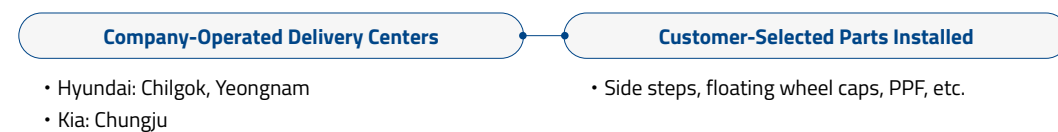
We deliver vehicles from delivery centers to customers' designated time and location with maximum care and reliability.

Release & Export Support



Customization

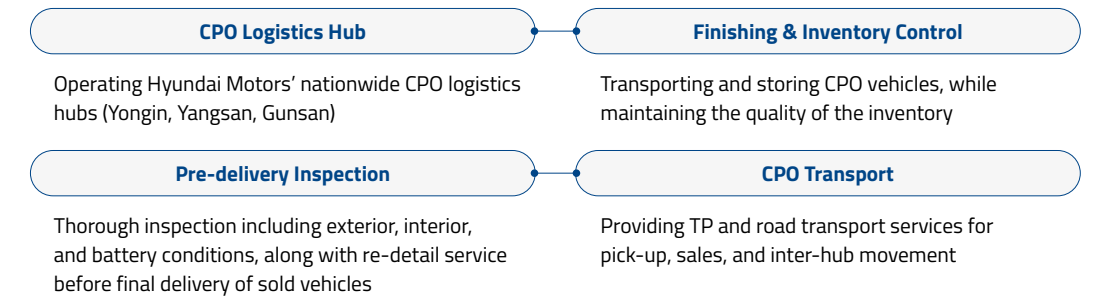
At Hyundai and Kia delivery centers, we install customer-selected optional parts.



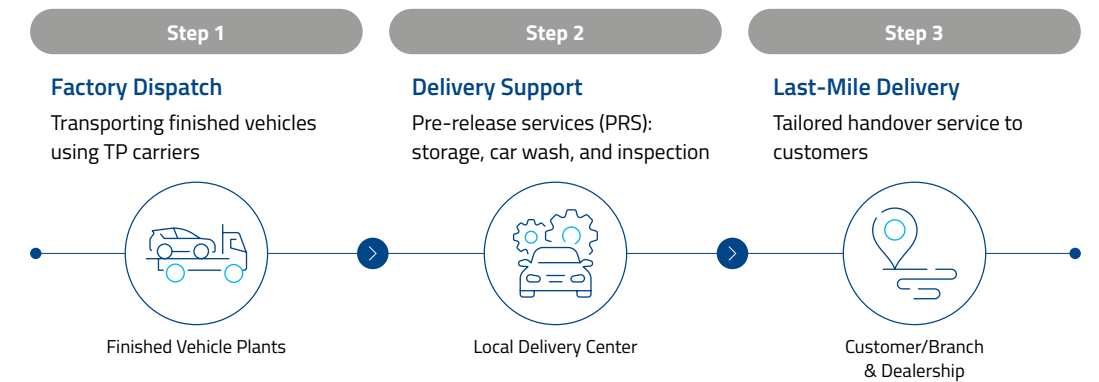
Service Processes

Certified Pre-Owned (CPO) Logistics

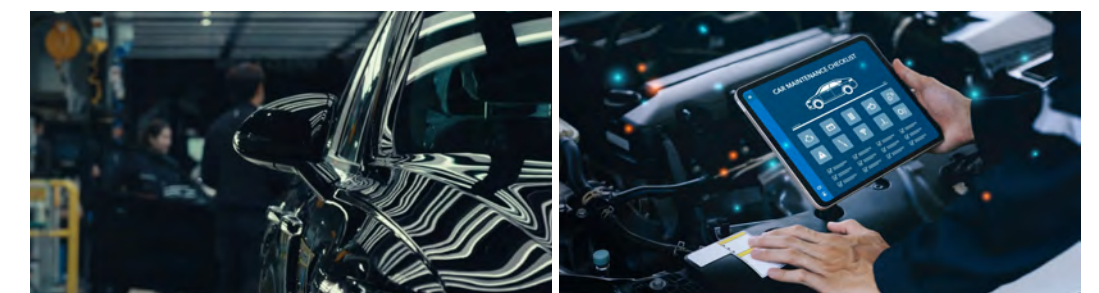
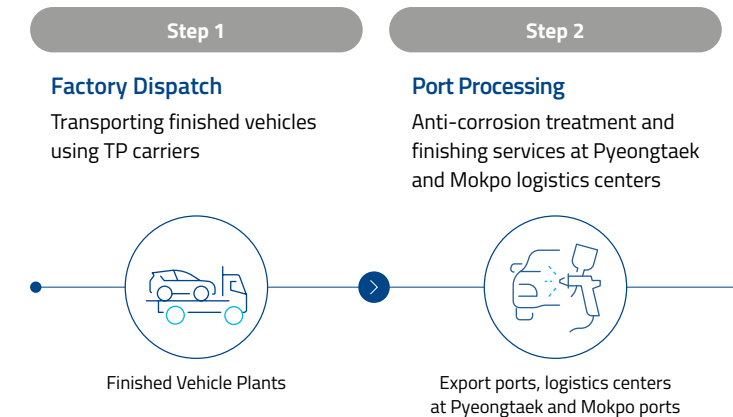
We handle inventory management, pre-delivery inspection, and last-mile delivery services for certified pre-owned vehicles.



Domestic



Export



PARTS LOGISTICS



Vehicles Supported in Production
3,401,069 units

*. As of December 2024

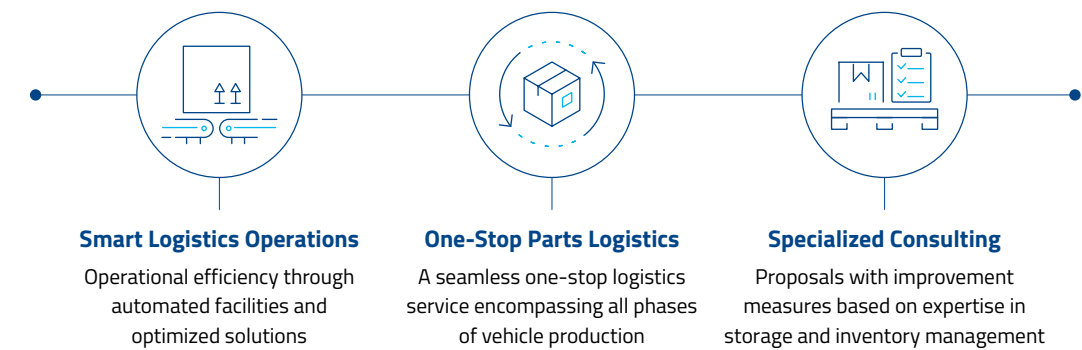
We provide one-stop auto parts logistics, from parts procurement to after-sales (A/S).

Explore More ▶
 Webpage



Hyundai Glovis has established an integrated logistics system that includes parts transportation and A/S parts delivery, as well as returnable container leasing. By leveraging automated facilities and IT-based optimized solutions, we enhance operational efficiency and reduce costs for our customers.

What Sets Us Apart

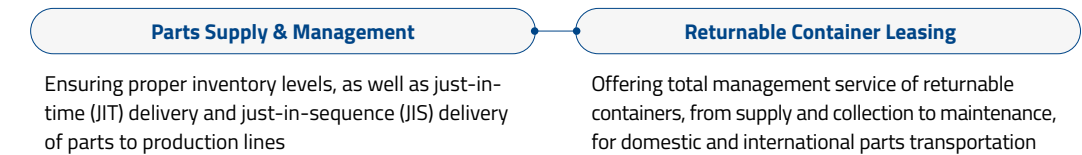


Key Services

Parts Procurement & Transportation

We transport parts produced by suppliers to integrated logistics centers or automotive plants, offering frequent low-volume delivery tailored to just-in-time (JIT) production systems.

Total Logistics Centers



A/S Parts Transportation

We supply parts to nationwide A/S centers and dealerships, operating dedicated warehouses for prompt and accurate delivery, including urgent shipments.

Service Processes



STEEL LOGISTICS



Domestic Transport & Storage
25,780,000 tons

Import/Export Transport
4,950,000 tons

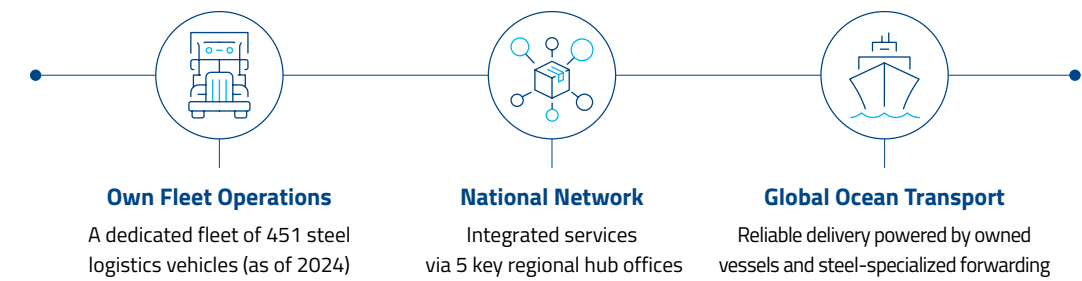
*. As of December 2024

We manage the full spectrum of steel logistics: from procurement and production to sales and local distribution.

[Explore More ▶](#)
 Webpage

We provide tailored logistics services covering domestic and international transportation for Hyundai Motor Group's steel affiliates—including Hyundai Steel and Hyundai Special Steel—plus third-party logistics services.

What Sets Us Apart



Key Services

Domestic Steel Logistics

We provide end-to-end logistics across Korea by integrating inland trucking and coastal shipping, covering the full process from raw material procurement to production and final delivery.

Global Steel Logistics

We offer bulk export and container forwarding services for steel products worldwide, along with import logistics for scrap and raw materials.

Service Processes

Domestic



Export



Explore More ►
Webpage



THIRD-PARTY LOGISTICS (TPL)



TPL Logistics Centers
45 centers

TPL Transport Sites
5 sites

*. As of December 2024

Our AI- and IoT-powered smart TPL services increase cost efficiency and operational excellence for our clients.

Hyundai Glovis offers tailored TPL solutions encompassing transportation, warehousing, handling, and inventory management for clients from a wide variety of industries, including food, retail, housing, and industrial goods. Coupled with our proven logistics know-how, our smart solutions help enhance supply chain performance, from procurement to final delivery.

What Sets Us Apart

- 

Nationwide Delivery Network Design & Operation

 - Optimized routing and advanced transportation assets
 - Centralized operations powered by integrated management tools
- 

Smart W&D Operations

 - System-based dispatch with upstream/downstream connectivity
 - Advanced logistics centers equipped with automation technologies
- 

Industry-Specific Expertise & Consulting

 - JIT delivery through precise inventory and sorting management
 - Tailored logistics analysis and improvement proposals



Key Services

B2B & B2C Transportation

We provide reliable and efficient middle-mile to last-mile transportation for both industrial and consumer goods, backed by standardized infrastructure and a nationwide logistics network.

B2B Transport

- Multimodal transport service across Korea
- Corporate logistics optimization through system-based operations
- Real-time cargo visibility

B2C Delivery

- Dedicated last-mile delivery (B2C) service
- Optimized routing through specialized solutions
- One-stop logistics covering inventory management through to delivery

Warehousing & Distribution (W&D)

We provide comprehensive one-stop logistics solutions covering order management, warehousing, handling, inbound/outbound, and value-added services (VAS). Our fulfillment services flexibly adapt to volume fluctuations and are supported by smart, automated centers.

Fulfillment Services

- Custom-designed solutions backed by a wide range of project experience
- Reducing additional costs through one-stop integrated logistics solutions

Solutions-Linked Center Operations

- Operation of interconnected, smart logistics-based centers
- In-house automation technology and infrastructure ensuring operational stability

Management Solutions

Warehouse & Transport Management System

We integrate WMS (Warehouse Management System) and TMS (Transport Management System) to manage every step of warehouse and transport operations, supporting seamless end-to-end order fulfillment.

WMS Features

- Warehouse inventory control
- In-transit inventory tracking
- Picking and packing workflow support
- Monitoring and analyzing resource utilization

TMS Features

- End-to-end order management
- Rate management by transport type
- Performance tracking of key delivery metrics

Logistics Consulting

Our specialized consulting team and digital tools provide insights and strategies to optimize company-wide logistics performance.

Key Features

- Operational diagnostics and suggestions for efficiency improvements
- E2E logistics optimization with real-time routing control
- Productivity enhancements through logistics solutions

Facility Solutions

We offer logistics center optimization services engineered by our automation solutions.

Key Features

- Providing standard interfaces enabling integration with client ERP and WCS
- Dedicated PMs offering industry-specific operational expertise
- Tailored automation equipment proposals and implementation aligned to client needs



BUSINESS SPECTRUM — 02

SHIPPING

We assign the best-matched fleets to optimal routes to transport a range of cargo—from finished vehicles and industrial equipment to project cargo and raw materials. Our diverse fleet of pure car and truck carriers (PCTCs), bulk carriers, and multipurpose vessels ensures each shipment is handled according to their specific needs. Leveraging dedicated car carrier terminals at key domestic and global hubs, we provide reliable, end-to-end maritime logistics services.



40

Car Carrier Transport

44

Project Cargo & Equipment Transport

46

Bulk Transport

48

Terminal Operation

[Explore More ▶](#)
Webpage



CAR CARRIER TRANSPORT



Finished Vehicle Transport
3,313,375 units

PCTC
96 vessels

*. As of December 2024
*. PCTCs (owned + chartered)

Based on our PCTC fleet, we ship not only finished vehicles but also various types of specialized cargo worldwide.

In fact, Hyundai Glovis has established an efficient transport network connecting key domestic and international hubs through a combination of owned and chartered vessels. By expanding global routes, enhancing TPL services, and working closely with global partners, we deliver flexible, high-quality ocean transport solutions.

Key Services

Car Carrier Operations

Our fleet of owned and chartered vessels facilitates the export of finished vehicles produced at Hyundai and Kia plants worldwide. Supported by an integrated global network, we provide overseas customers with flexible and reliable ocean transport services.

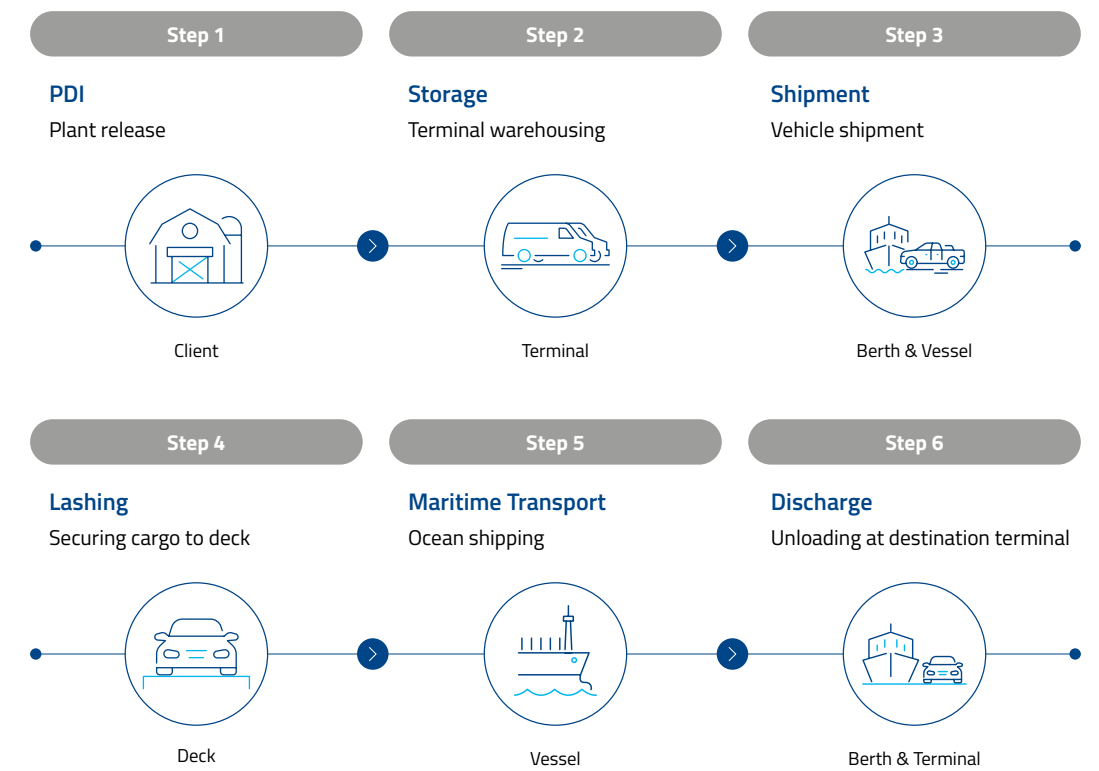


Service Routes

In addition to the Far East Route connecting Korea, China, and Japan, our network extends to Europe, the Americas, Africa, the Middle East, India, and Australia, providing agile and precise global shipping services.



Service Processes



BUSINESS SPECTRUM — SHIPPING

PROJECT CARGO & EQUIPMENT TRANSPORT



Transport Volume
307,100 CBM

Transport Modes
Containers, Ro-Ros, Bulk Carriers (MPV), Air & Ground Transport

*. As of December 2024

We provide secure transportation for project cargo, defense materials, and industrial equipment using our bulk carriers and multipurpose vessels.

[Explore More ▶](#)
 Webpage 

Drawing on a diverse fleet and an extensive global terminal network, we deliver project and equipment shipments worldwide. For oversized plant equipment or sensitive military cargo, we design optimized, project-specific solutions to meet customer requirements with the highest reliability.

What Sets Us Apart



Key Services

- Project Cargo Transport**
 Large-scale cargo such as electric trains and petrochemical plant equipment
- Global Defense Logistics**
 Procurement logistics of defense cargo, including tanks, armored vehicles, and self-propelled artillery
- Hazardous Cargo Transport**
 Integrated import/export services of hazardous cargo, including energy storage systems (ESS)
- Relocation Transport**
 Transport solutions for production line and facility relocations



BULK TRANSPORT



Bulk Cargo Transported
42,033,000 tons

Bulk Carriers
43 vessels

*. As of December 2024
 *. Bulk carriers (owned and chartered combined)

We transport a wide range of raw materials and strategic commodities through our bulk shipping services.

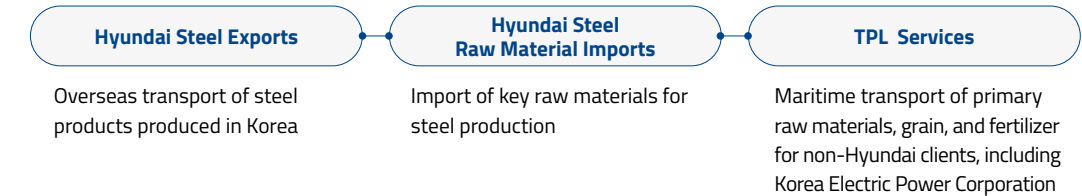
[Explore More ▶](#)
 Webpage 

Our operations offer global coverage, handling both dry bulk cargo via Cape, Panamax, and Supramax vessels, and wet bulk via VLCCs and LNG/LPG carriers. For dry bulk, we deliver optimized solutions for transporting essential resources such as coal, iron ore, and steel products. For wet bulk, we provide stable, long-term service for major shippers through contracts with domestic and international energy clients.

Key Services

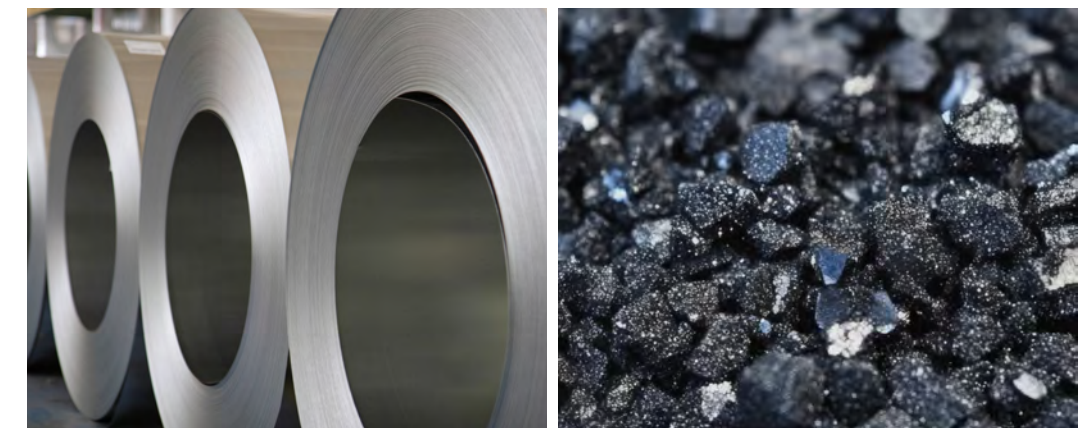
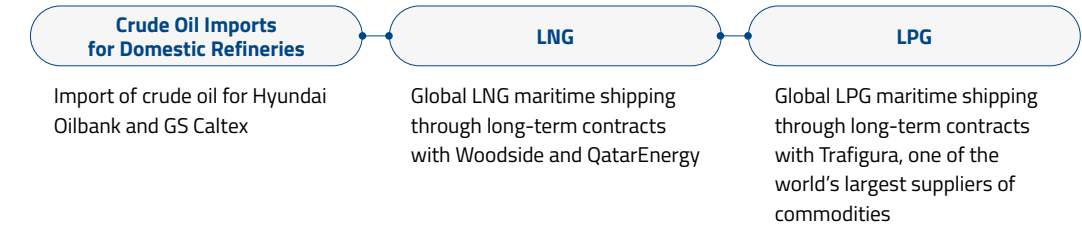
Dry Bulk

Leveraging our owned and chartered vessels, we provide reliable maritime transport for strategic commodities, such as steel products, coal, and iron ore, from Korea and Southeast Asia to Europe.



Wet Bulk

With a fleet of owned and chartered vessels, we transport crude oil for core clients. HD Hyundai Oilbank and GS Caltex. Long-term contracts with QatarEnergy and other global partners strengthen our sustainable presence in the international energy logistics market.



TERMINAL OPERATIONS



Domestic & Overseas Terminal Area

1,720,125 m²

Annual Throughput

3,300,000 units

*. As of December 2024

We have strengthened our finished vehicle maritime transport competitiveness through domestic and overseas dedicated car carrier terminals.

Explore More ▶
Webpage



Our terminals in Gwangyang and Pyeongtaek support Hyundai and Kia vehicle exports while also expanding import logistics services for inbound finished cars. In addition, large-scale overseas hubs in the United States and Germany enhance our global maritime transport capabilities.

Key Services

Integrated Terminal Operations

Our domestic PCTC-dedicated terminals complete an integrated logistics chain that links inland transport with export/import logistics and maritime shipping of finished vehicles. Overseas, we have expanded our capacity through a one-million-square-meter automotive yard at the Port of Philadelphia, USA and secured dedicated berths in Bremerhaven, Germany, via a joint venture, further enhancing our finished vehicle shipping capabilities.

Hyundai Glovis Gwangyang International Terminal (HGIT)

- Location: Gwangyang Port, Phase 2-1
- Berths: 2 x 50,000 DWT, 1 X 20,000 DWT
- Area: 445,125 m²
- On-Site Storage Capacity: 22,000 units
- Annual Throughput: 800,000 units

Hyundai Glovis Pyeongtaek International Terminal (HPIT)

- Location: East Pier, Pyeongtaek Port
- Berths: 1 x 50,000 DWT
- Area: 152,000 m²
- On-Site Storage Capacity: 7,600 units
- Annual Throughput: 400,000 units

Port of Philadelphia

- Location: Philadelphia, USA (East Coast)
- Berths: 2 x 50,000 DWT
- Area: 1,023,000 m²
- On-Site Storage Capacity: 22,000 units
- Annual Throughput: 400,000 units

Port of Bremerhaven

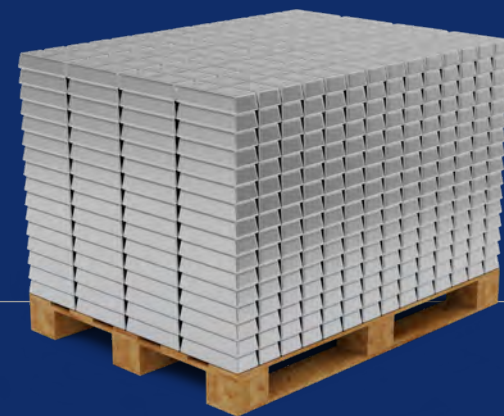
- Location: Bremerhaven, Germany
- Berths: 3 x 50,000 DWT
- Area: 100,000 m²
- On-Site Storage Capacity: 15,000 units
- Annual Throughput: 1,700,000 units



BUSINESS SPECTRUM — 03

DISTRIBUTION

Drawing on our expertise in logistics and distribution, we operate a trading business for industrial essentials while also expanding the circulation of sustainable materials—such as low-carbon and recycled aluminum—to meet diverse customer needs. Our integrated KD services, covering just-in-time transportation, supply, and inventory management, support the growth of overseas automotive plants. In addition, our used vehicle business (Autobiz), spanning domestic auto auctions to global exports, drive both market advancement and greater transparency.



52

Autobiz (pre-owned vehicles)



56

Trading

58

KD

AUTOBIZ

Explore More ▶
Webpage



Cumulative Auction Volume
1,808,887 units


Cumulative Export Volume
22,377 units

*. As of December 2024


We are leading the modernization of the pre-owned vehicle distribution market based on our extensive domestic and overseas networks.

Hyundai Glovis's autobiz delivers a comprehensive distribution service that covers the entire value chain, from domestic auto auctions to global exports of used cars. Our strategic collaboration among two pillars—the online pre-owned vehicle platform Autobell, Korea's largest physical and online auto auction network, and a dedicated platform for export—offers differentiated services that supply high-quality vehicles. In addition, we actively manage region-specific distribution networks across key markets, including the Americas, Europe, and Asia-Pacific, delivering customized solutions tailored to local demands.


What Sets Us Apart

- 

Sell Your Car | Autobell On-site Appraisal

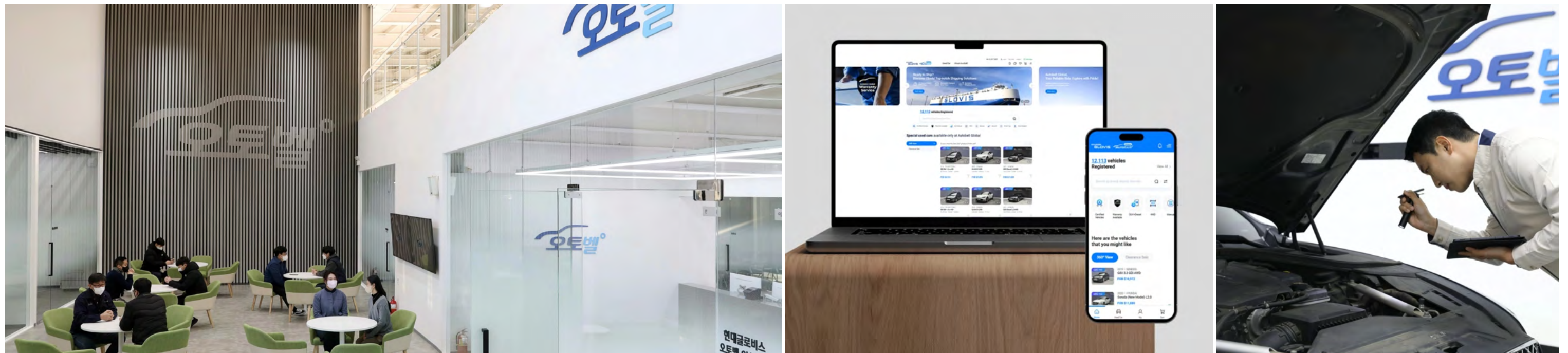
 - Professional Hyundai Glovis inspectors offering on-site visits and accurate valuations
 - One-stop service including instant payment and title transfer
- 

Auto Auction | Autobell Smart Auction

 - Korea's largest auto auction network, with four centers and 2,700 participating dealers who take part in live bidding
 - Cloud-based, contactless digital auctions that enhance efficiency and convenience for dealers
- 

Export | Integrated System

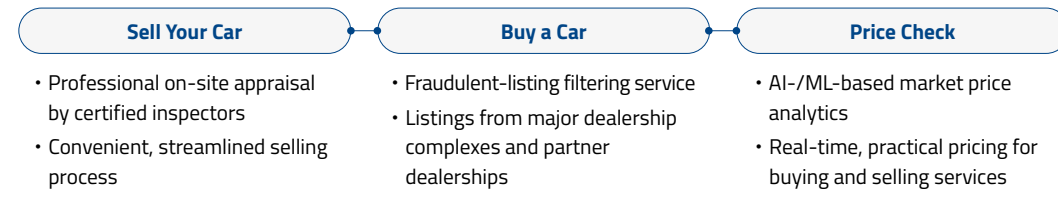
 - Export services via dedicated auctions and online platforms for certified pre-owned (CPO) vehicles
 - 101-point expert inspection with certification service
 - Competitive export logistics leveraging our own Ro-Ro fleet and global network



Key Services

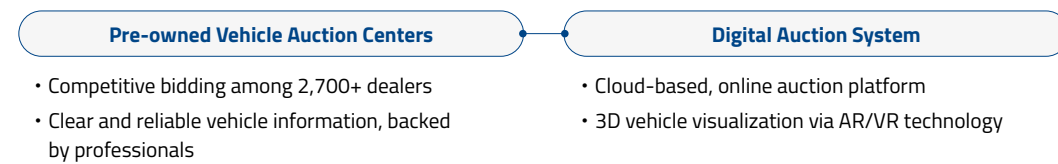
Autobell

Autobell is Hyundai Glovis's integrated online platform for pre-owned vehicles.



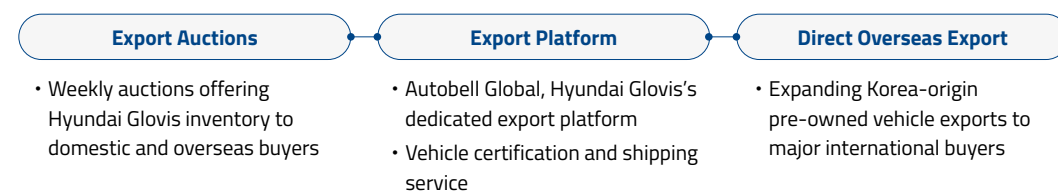
Autobell Smart Auction

Hyundai Glovis's Autobell Smart Auction is Korea's largest auto auction for pre-owned vehicles wholesale.



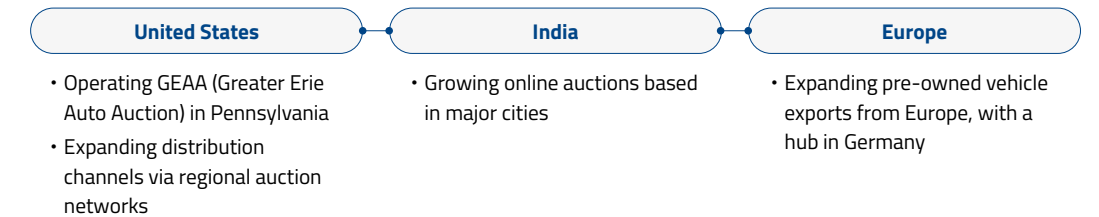
CPO Export Business

We export certified pre-owned (CPO) vehicles that have undergone strict inspection standards across diverse physical and online channels.



Global Pre-owned Vehicle Business

Leveraging our extensive domestic experience, we develop and operate tailored local business models in key overseas markets.



TRADING



Annual Trading Volume (Aluminum)
252,000 tons

Annual Trading Volume (Copper)
23,000 tons

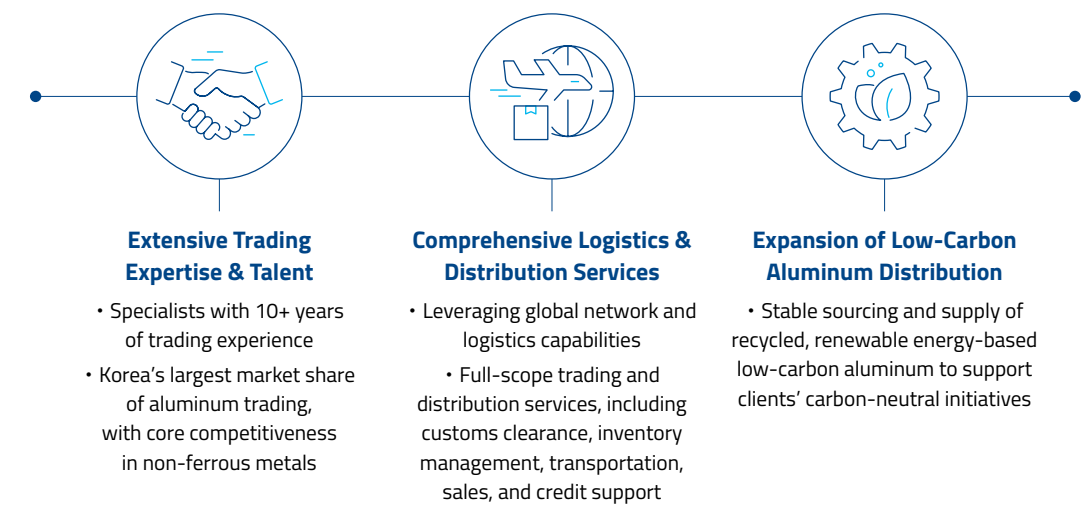
*. As of December 2024

Leveraging Hyundai Glovis’s logistics and distribution expertise and global network, we stabilize the supply of industrial materials.

Explore More ▶
 Webpage

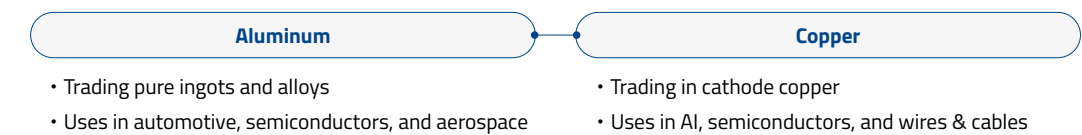
Our trading business analyzes domestic and overseas market dynamics to source raw materials at competitive prices and deliver them to the right place at the right time under diverse trade terms. Hyundai Glovis provides comprehensive end-to-end logistics and distribution services—from import/export, storage, and transportation to final delivery—for a wide range of non-ferrous metals, including aluminum and copper, covering raw materials, intermediate goods, and finished products. In support of clients’ carbon-neutral goals, we are also reinforcing the distribution of low-carbon and recycled aluminum.

What Sets Us Apart

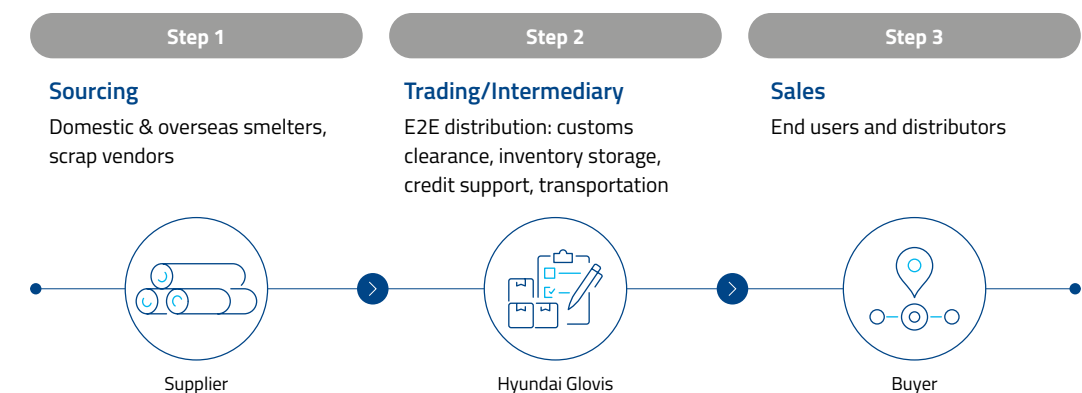


Key Services

Trading
 Hyundai Glovis provides comprehensive logistics and distribution services for non-ferrous metals, covering import/export, customs clearance, storage, and transportation. By combining trading expertise with our global network, we secure high-quality supply channels for domestic and international customers across diverse industries, including automotive, while responding to growing demand from carbon-neutral initiatives.



Service Processes



Explore More ▶
Webpage



KD (KNOCKDOWN) DISTRIBUTION & LOGISTICS



Overseas Plants Supplied

17 plants

Vehicle Models

44 models

Annual Supply Volume

67,625 FEU

*. As of December 2024

Hyundai Glovis's global KD distribution and logistics services ensure stable supply and enhance productivity at overseas auto plants.

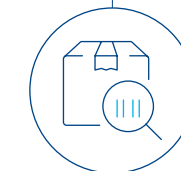
We provide end-to-end KD services that integrate every stage—from parts ordering, packaging, and transportation to local inventory management and just-in-time (JIT) delivery. This enables overseas plants to receive parts precisely when needed, maximizing production efficiency, while our one-stop distribution and logistics solution optimizes global SCM.

What Sets Us Apart



Optimized, Reliable Supply Chain

- JIT delivery through parts SCM and integrated vessel capacity management
- Quality assurance, improved load efficiency, and lower supply chain costs via optimized packaging
- Express delivery service to stabilize overseas production lines



Advanced IT & Automation

- Real-time tracking of product location and quality at each stage
- Maximum efficiency through automation and smart equipment at KD centers



Customs & Trade Compliance Expertise

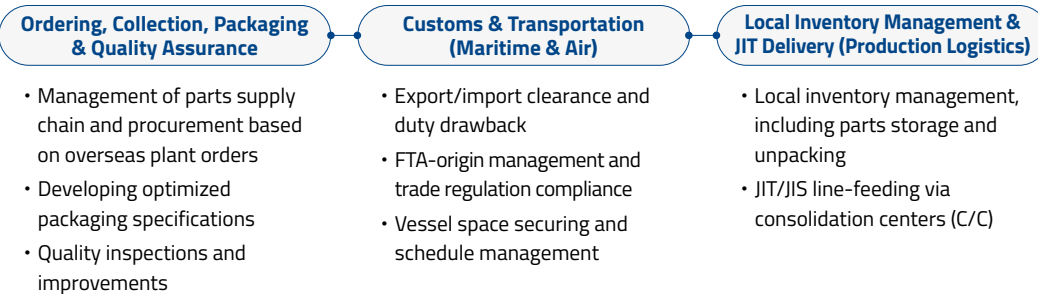
- Professional services covering export/import clearance, origin management, FTA preferential duties, and trade compliance
- Fast, secure distribution supported by AEO certification



Key Services

Integrated Distribution & Logistics

We offer comprehensive and precise distribution and logistics services covering the entire process: from parts ordering, collection, packaging, maritime/air transport, local inventory storage and JIT/JIS delivery at overseas plants.

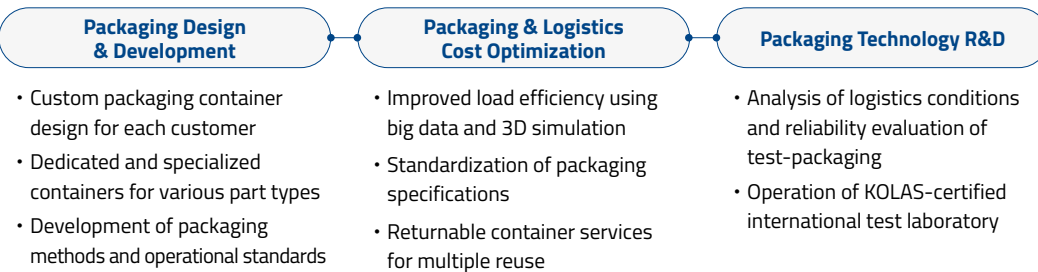


Distribution Service

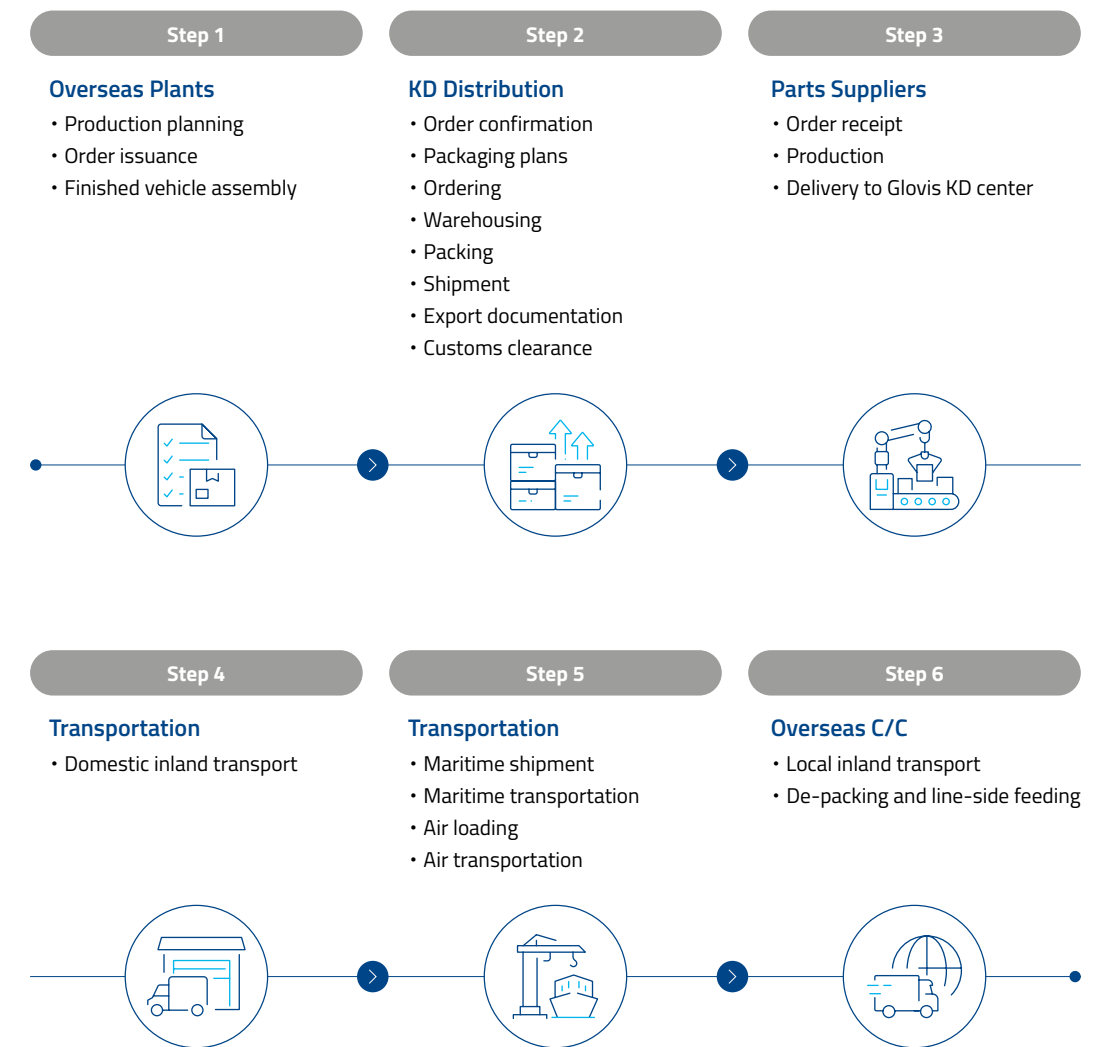
KD distribution service covers all stages—from parts ordering to arrival at overseas plants (excluding post-arrival local operations)—offering tailored solutions based on various Incoterms conditions.

Packaging & Logistics Service

Our KD packaging & logistics service supports all logistics processes, from packaging at KD centers to maritime/air transport and delivery to overseas plants. We develop optimized packaging specifications based on regional logistics environments and provide specialized KD packaging services that enhance customers' production competitiveness.



Service Processes



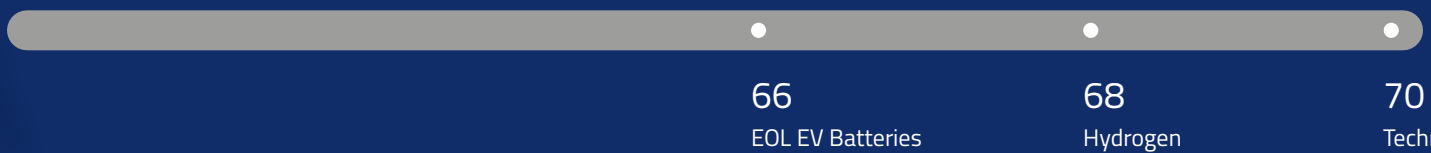
BUSINESS SPECTRUM — 04

NEW BUSINESS

From smart solutions that optimize the entire supply chain to EOL EV batteries vital to resource circulation and hydrogen logistics driving the energy transition, we are building a diversified, technology-driven portfolio to shape the future. Through continuous innovation and rigorous feasibility reviews, we are enhancing each business domain and delivering impactful process innovations.



Smart Logistics Solutions
64



BUSINESS SPECTRUM — NEW BUSINESS

SMART LOGISTICS SOLUTIONS



Targeting Korea's Top 5 Smart Logistics Provider by 2030 based on global top-tier SCM expertise

Top 5

Standard WCS system supporting multi-equipment integrated control

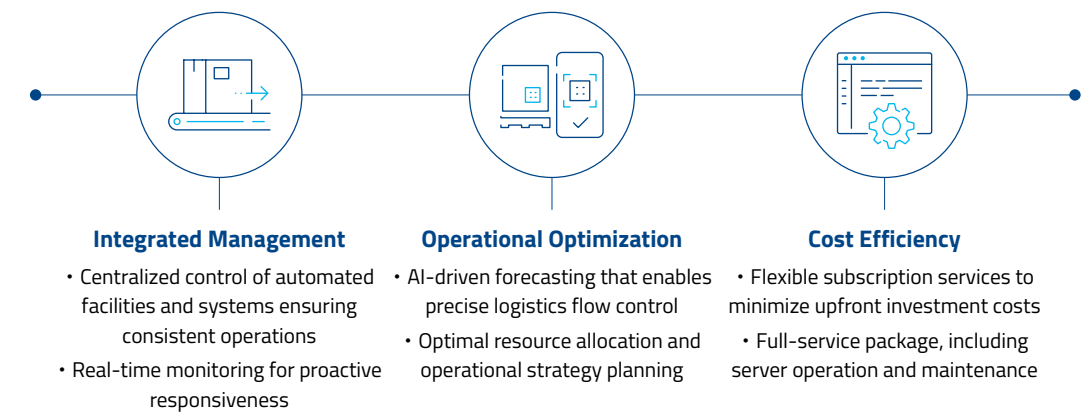
ORCA

We are revolutionizing logistics with intelligent, end-to-end solutions.

Explore More ▶
Webpage

Hyundai Glovis Smart Logistics Solutions streamline complex logistics processes and elevate operations through advanced automation. Leveraging specialized logistics expertise and our AI-powered intelligent systems—developed by integrating cutting-edge IT technologies—combined with real-time data analytics, drive innovation across the entire logistics landscape.

What Sets Us Apart



Key Services

Consulting & Engineering

- Customized consulting backed by extensive experience across various industries
- Facility and system design optimized for client logistics, along with performance analysis

Logistics Automation Facility

- Determining the optimal facilities to best serve client needs and logistics conditions
- High-reliability supply enabled by AutoMod simulation and design validation

Logistics IT Solutions

- Standard interfaces that ensures seamless system integration with the client's ERP, MES, and WMS
- Real-time order synchronization supporting optimized, IT-driven operations

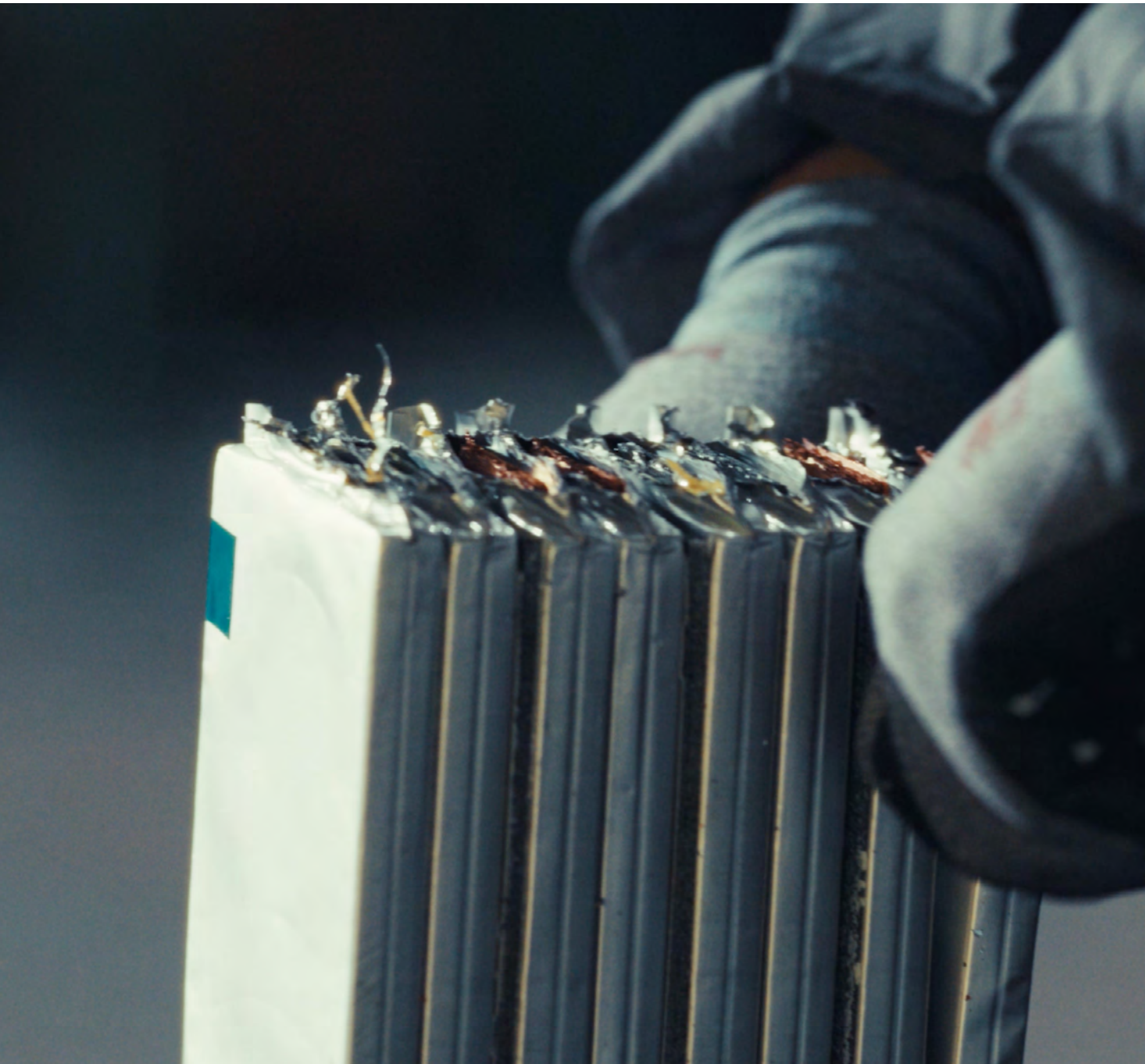
Warehousing & Distribution

- B2B and B2C fulfillment combining sector-specific expertise with smart technology
- Flexible network and transport platforms enabling tailored delivery systems

Maintenance & Support

- Life-cycle system for comprehensive performance management
- 24/7 support with AI-led predictive maintenance and AR-based remote services

EOL EV BATTERIES

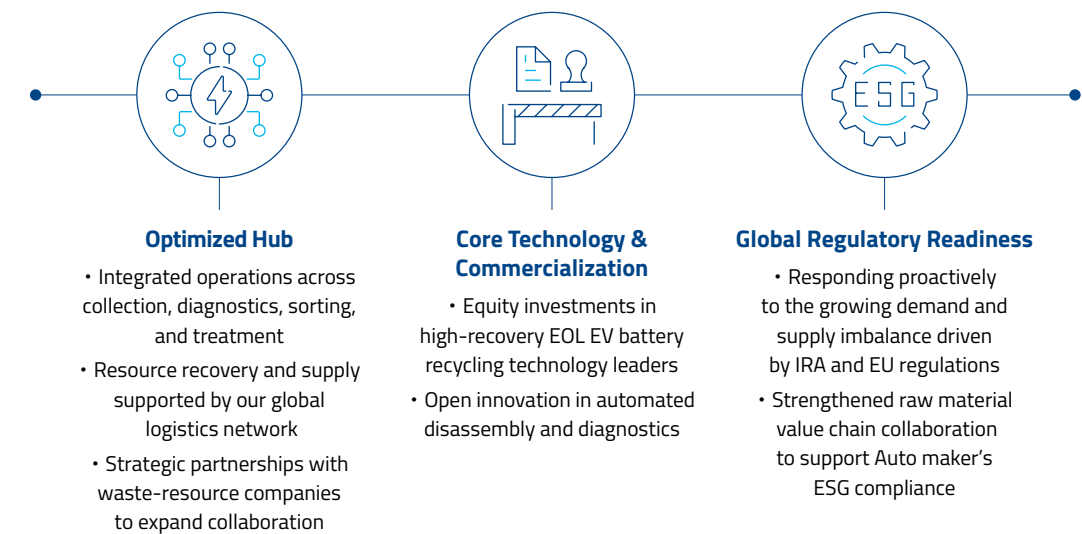


We are extending battery lifecycles and building a closed-loop resource circulation chain.

Explore More ▶
Webpage

Hyundai Glovis leads a sustainable value chain for end-of-life (EOL) EV batteries by enabling reuse, recycling, and recovery of critical raw materials. From collection and diagnostics to treatment and supply, we manage the entire process at our dedicated hubs. Batteries are either reused or recycled based on diagnostic results, forming a closed-loop network that connects automakers and cell manufacturers.

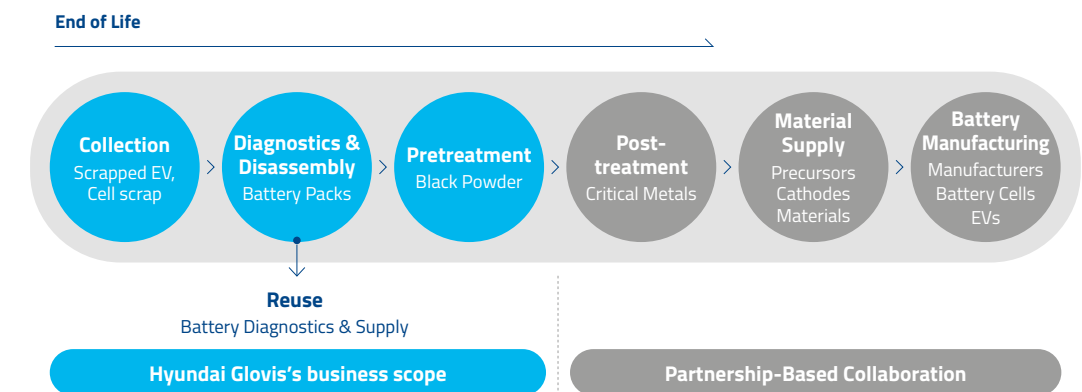
What Sets Us Apart



Key Services

- Reuse**
 - Sorting reusable batteries
 - Selection and supply of reusable batteries for renewable energy storage, building ESS, and small-scale mobility
 - Recycling**
 - Processing non-reusable batteries with proprietary pretreatment technology to produce black powder*
 - Extraction and supply of valuable metals, including lithium and nickel, to cell and automotive manufacturers via a global recycling network
- *Black Powder: an intermediate material in fine-powder form for battery raw material recovery

Service Processes



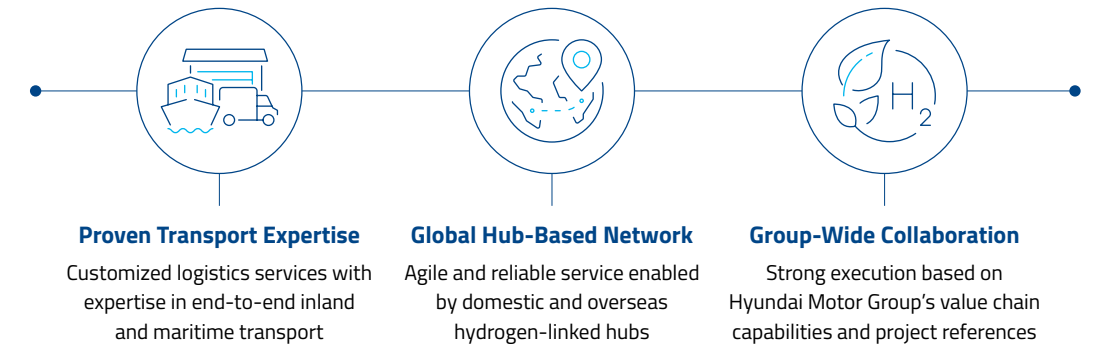
HYDROGEN



We are contributing to the transition to hydrogen with low-carbon logistics.

Hyundai Glovis supports Hyundai Motor Group's hydrogen-energy ecosystem by ensuring the stable transport of hydrogen and other low-carbon energy sources. At the same time, we are progressively decarbonizing our logistics services through the introduction of low-carbon transport modes, including hydrogen trucks and LNG-powered vessels.

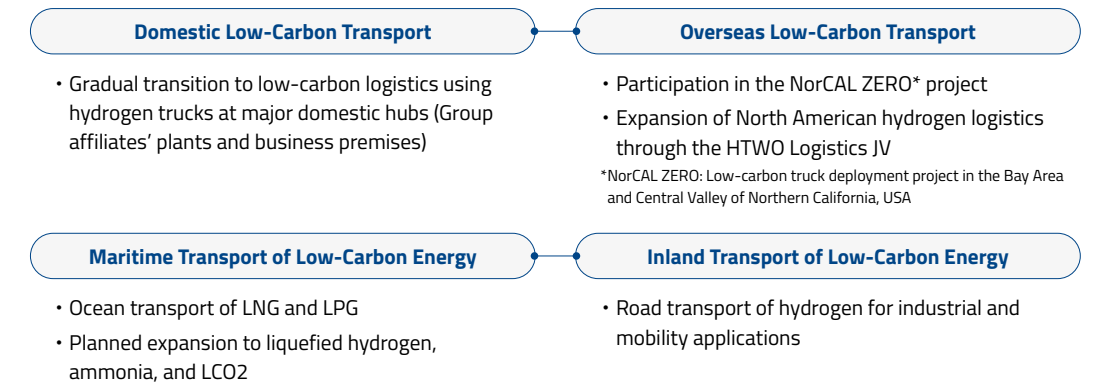
What Sets Us Apart



Key Services

Logistics for Low-Carbon Energy Sources and Decarbonized Logistics Operation

Drawing on our proven logistics expertise, we are strengthening our transport capabilities for low-carbon energy within the hydrogen ecosystem. Specifically, by accumulating know-how through LNG and LPG maritime transport, we are steadily building the foundation to handle next-generation energy sources such as liquefied hydrogen, ammonia, and LCO2. In addition, we are driving the decarbonization of logistics operations by introducing hydrogen trucks and LNG-powered vessels across domestic and global sites.



HTWO

HTWO is a Hyundai Motor Group-level hydrogen brand, delivering solutions across the entire hydrogen value chain. Leveraging the Group's advanced technology and business capabilities, HTWO is leading the development of a global hydrogen ecosystem and contributing to a sustainable future.



BUSINESS SPECTRUM — NEW BUSINESS

TECHNOLOGY INNOVATION



We are setting new standards in logistics through technological advancements and digital transformation.

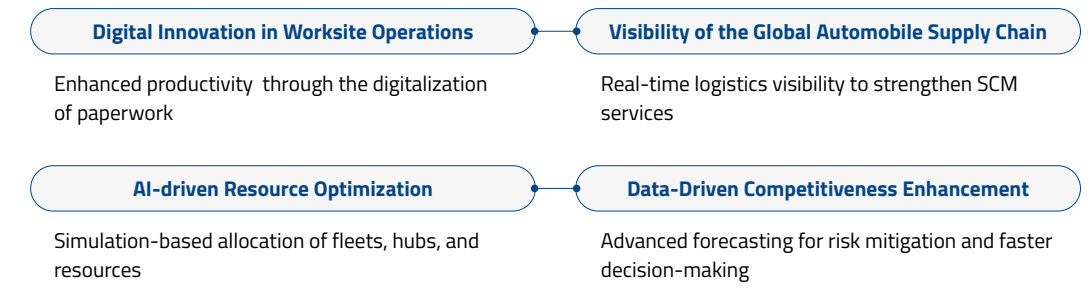
Explore More ▶
Webpage

Hyundai Glovis is innovating logistics by combining in-house technical expertise with digital, robotics, and IT capabilities to realize smart logistics. Our portfolio spans data-driven decision-making, automation development, and consulting solutions that enhance customer competitiveness and drive technology-led growth.

Key Capabilities

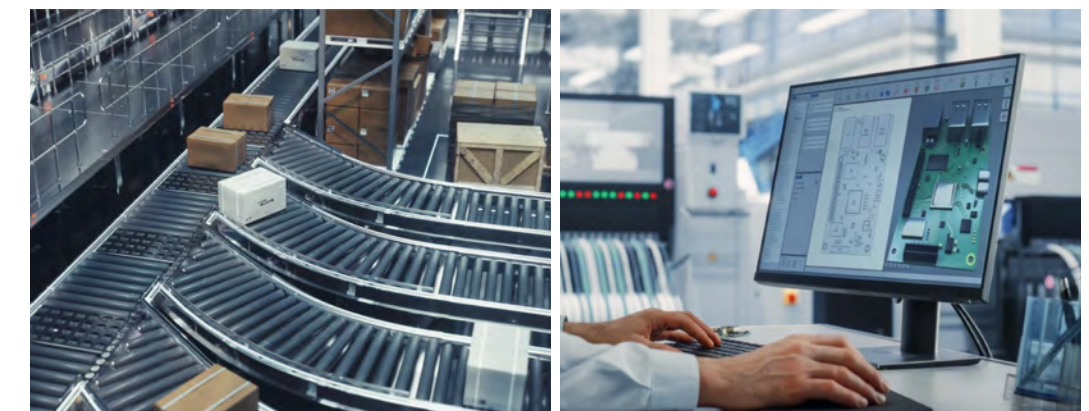
Digital Transformation

We are enhancing productivity and agility through AI-driven digital innovation in worksite operations, continuously adopting new technologies to strengthen global SCM competitiveness.



Robotics & Automation

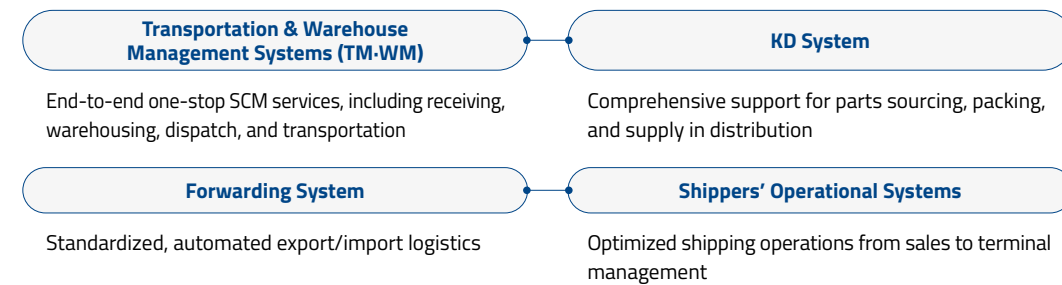
We develop technologies for designing smart logistics centers and internalize key elements, including robotics and equipment control systems, to deliver customized solutions for our clients.





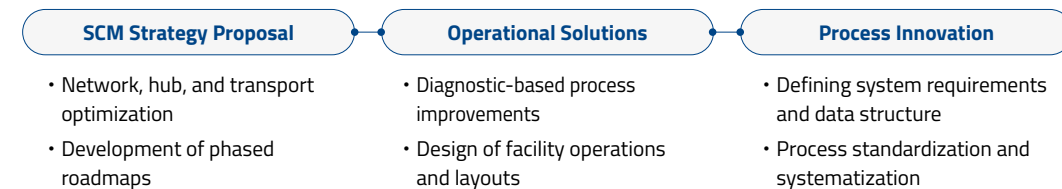
Next-Generation IT

We deliver new SCM value through specialized, integrated systems.



Consulting & Process Innovation

We provide data-driven consulting and executable process improvements to optimize client operations.



G-LAB

Opened in October 2023, G-LAB is Hyundai Glovis's R&D hub for advanced technology development, process innovation, and new business incubation to accelerate smart, technology-driven logistics.



WE CONNECT _____ POSSIBILITIES

WE COMPLETE _____ PROGRESS

From connection to completion, we ensure a more sustainable tomorrow.



FROM CONNECTION TO COMPLETION — HYUNDAI GLOVIS

HYUNDAI **GLOVIS**

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